



Shareholder Communication Policy

1. Policy

- 1.1 The Company recognises the value of providing current, relevant information to its shareholders and to empowering its shareholders through effective communication.
- 1.2 The Managing/Executive Director and Company Secretary have the overall responsibility for communication with shareholders.

2. Procedures

- 2.1 The Company acknowledges that communication with shareholders by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner. The Company's website is www.merlindiamonds.com.au.
- 2.2 All information disclosed to the Australian Securities Exchange (ASX) (except announcements of a procedural nature that have no material effect on the Company) will be placed on the Company's website as soon as it is disclosed to and acknowledged by the ASX. When analysts are briefed on the Company's activities, the material used in the presentation (if not previously released) is released to the ASX and placed on the Company's website. Procedures have been established for reviewing whether any price sensitive information has been inadvertently disclosed, and if so, this information is also released to the market.
- 2.3 All website information will be continuously reviewed and updated to ensure all information is current, or appropriately dated and archived.

3. Update This Policy

- 3.1 This policy will be updated as and when appropriate to ensure that technological advances and additional features on the Company's website are utilised in the Company's communication with its shareholders and recognised in this policy.

Updated: August 2016